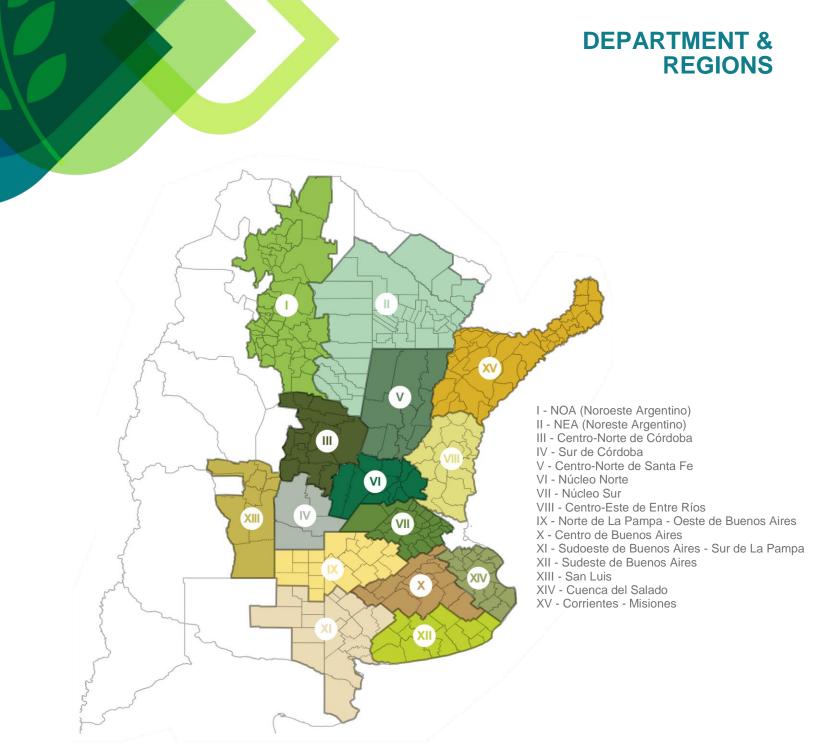




BUENOS AIRES GRAIN EXCHANGE

DEPARTMENT OF AGRICULTURAL

ESTIMATES



HEAD OF DEPARTMENT

Esteban J Copati ecopati @bc.org.ar

CROP ANALYST

Martin López martinlopez@bc.org.ar

COORDINATOR

Gonzalo Hermida ghermida @bc.org.ar

SATELLITE IMAGE ANALYST

María Victoria Corte mcorte @bc.org.ar

CROP CONDITION ANALYST

Daniela A. Venturino dventurino @bc.org.ar Wheat & Sunflower

Santiago Burrone sburrone @bc.org.ar

Ayelén Gago *amgago* @*bc.org.a* Soybean

CONTACT

C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar

estimacionesagricolas@bc.org.ar Twitter: @estimacionesbc

ISSN 2591-4715

Findings of the survey conducted through October 4, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Early Corn

Early Corn Planted: as of October 3, 2018

	Regions	October 4, 2017 %	September 25, 2018 %	October 3, 2018 %	2013/2018 Average %
1	NOA	-	70 -	70 -	70 -
Ш	NEA	<u>-</u>	_	<u>-</u>	_
III	Ctro N Cba	56,0	6,2	65,0	43,8
IV	S Cba	48,0	6,0	26,0	38,0
V	Ctro N SFe	97,0	95,0	98,0	81,8
VI	Núcleo Norte	70,0	48,0	80,0	60,6
VII	Núcleo Sur	60,0	35,0	65,0	55,0
VIII	Ctro E ER	86,0	89,0	97,0	82,0
IX	N LP-OBA	12,0	11,0	38,0	30,4
X	Ctro Bs As	8,0	4,0	10,0	16,6
ΧI	SO BA-S LP	1,0	-	8,0	1,0
XII	SEBA	1,0	-	5,0	1,0
XIII	San Luis	45,0	-	30,0	32,0
XIV	Cuenca Sal	7,0	-	8,0	13,2
XV	Others	100,0	20,0	20,0	97,0
	National	30,6	19,5	35,6	28,9

Early Corn Condition: as of October 3, 2018

	Regions	Very Poor	Poor	Fair	Good	Excellent
	Regions	%	%	%	%	%
1	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	4,0	28,0	45,0	23,0	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	8,0	24,0	63,0	5,0
VI	Núcleo Norte	2,0	17,0	57,0	22,0	2,0
VII	Núcleo Sur	-	14,0	42,0	39,0	5,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
ΧI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	1,6	18,2	46,9	30,5	2,8
Na	t.Oct. 4, 2017	_	3,0	34,8	59,8	2,4



Early Corn Moisture Condition: as of October 3, 2018

	Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
- 1	NOA	/0 -	/0 -	/0 -	/0 -	/0 -
П	NEA	<u>-</u>	<u>-</u>	_	_	<u>-</u>
III	Ctro N Cba	25,0	49,0	26,0	_	-
IV	S Cba	-	, -	<u>-</u>	-	_
V	Ctro N SFe	8,0	45,0	43,0	4,0	-
VI	Núcleo Norte	11,0	51,0	38,0	-	-
VII	Núcleo Sur	4,0	33,0	43,0	20,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
ΧI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	8,0	35,8	42,4	11,7	2,1
Nat	t.Oct. 4, 2017	-	-	16,5	10,3	73,2

Sunflower

Sunflower Planted: as of October 3, 2018

	Regions	October 4, 2017 %	September 25, 2018 %	October 3, 2018 %	2013/2018 Average %
1	NOA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	70,0	100,0	44,0
IV	S Cba	8,0	15,0	25,0	2,7
V	Ctro N SFe	100,0	100,0	100,0	98,0
VI	Núcleo Norte	75,0	60,0	80,0	43,0
VII	Núcleo Sur	6,0	8,0	15,0	3,2
VIII	Ctro E ER	55,0	42,0	60,0	33,0
IX	N LP-OBA	-	-	3,0	2,0
X	Ctro Bs As	-	-	2,0	1,8
ΧI	SO BA-S LP	-	-	-	0,2
XII	SE BA	-	-	-	1,1
XIII	San Luis	-	-	-	2,0
XIV	Cuenca Sal	-	-	-	3,4
XV	Others	70,0	60,0	80,0	44,2
	National	36,9	39,1	40,0	31,5



Sunflower Condition: as of October 3, 2018

	Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
- 1	NOA	-	-	-	-	-
II	NEA	-	-	33,0	47,0	20,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	5,0	31,0	54,0	10,0
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	46,0	54,0	-
X	Ctro Bs As	-	-	-	-	-
ΧI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	-	2,3	32,6	49,4	15,7
Na	t.Oct. 4, 2017	0,1	9,0	4,8	75,4	10,8

Sunflower Moisture Condition: as of October 3, 2018

	Regions	Dry	Poor	Favourable	Optimum	Wet
		%	%	%	%	%
1	NOA	-	-	-	-	-
II	NEA	4,0	28,0	51,0	17,0	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	35,0	51,0	14,0	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	34,0	54,0	12,0	-
X	Ctro Bs As	-	-	-	-	-
ΧI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	_	-	-	-
	National	2,6	30,9	50,6	15,9	0,0
Na	t.Oct. 4, 2017	-	19,0	41,4	10,7	28,8



Sunflower Leaf Development: as of October 3, 2018

	Regions	October 4, 2017 %	September 25, 2018 %	October 3, 2018 %	2013/2018 Average %
- 1	NOA	-	- -	, - -	 -
II	NEA	100,0	95,0	100,0	91,4
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	100,0	62,0	75,0	64,8
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
ΧI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	36,4	31,6	34,9	24,6

Sunflower Flowerbud Stage: as of October 3, 2018

	Regions	October 4, 2017 %	September 25, 2018 %	October 3, 2018 %	2013/2018 Average %
1	NOA	/0 -	/0 -	70 -	/0 -
II	NEA	30,0	8,0	25,0	19,0
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	0,8
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
ΧI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	6,3	1,9	5,8	3,5



Wheat

Wheat Condition: as of October 3, 2018

	Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
- 1	NOA	27,0	36,0	33,0	⁷ 6 4,0	70
ı	NEA					-
		2,0	8,0	49,0	33,0	8,0
III	Ctro N Cba	4,0	24,0	46,0	22,0	4,0
IV	S Cba	-	49,0	45,0	6,0	-
V	Ctro N SFe	5,0	16,0	33,0	35,0	11,0
VI	Núcleo Norte	4,0	21,0	54,0	21,0	-
VII	Núcleo Sur	-	2,0	39,0	48,0	11,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	12,0	39,0	49,0	-
X	Ctro Bs As	-	6,0	33,0	37,0	24,0
ΧI	SO BA-S LP	-	2,0	44,0	46,0	8,0
XII	SE BA	-	-	10,0	61,0	29,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	3,3	15,2	39,5	33,6	8,4
Nat	t.Oct. 4, 2017	4,0	5,3	21,0	51,2	18,4

Wheat Moisture Condition: as of October 3, 2018

	Regions	Dry	Poor	Favourable	Optim um	Wet
	Regions	%	%	%	%	%
1	NOA	62,0	29,0	9,0	-	-
II	NEA	4,0	30,0	41,0	16,0	-
III	Ctro N Cba	21,0	58,0	18,0	3,0	-
IV	S Cba	26,0	61,0	13,0	-	-
V	Ctro N SFe	14,0	43,0	35,0	8,0	-
VI	Núcleo Norte	14,0	45,0	36,0	5,0	-
VII	Núcleo Sur	2,0	14,0	34,0	45,0	5,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	38,0	53,0	9,0	-
X	Ctro Bs As	-	-	42,0	40,0	18,0
XI	SO BA-S LP	-	39,0	47,0	14,0	-
XII	SE BA	-	-	47,0	48,0	5,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	11,5	32,0	34,8	18,8	2,2
Na	t.Oct. 4, 2017	1,8	9,5	9,9	27,3	51,4



Wheat Steam Extension: as of October 3, 2018

	Regions	October 4, 2017 %	September 25, 2018 %	October 3, 2018 %	2013/2018 Average %
- 1	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	95,0	100,0	98,4
IV	S Cba	85,0	91,0	100,0	88,6
V	Ctro N SFe	100,0	86,0	99,0	99,4
VI	Núcleo Norte	100,0	92,0	100,0	94,6
VII	Núcleo Sur	86,0	73,0	85,0	86,4
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	73,0	45,0	57,0	78,2
X	Ctro Bs As	37,0	44,0	56,0	63,6
XI	SO BA-S LP	36,0	31,0	44,0	56,4
XII	SE BA	42,0	46,0	59,0	50,8
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	79,2	74,5	83,5	81,1

Wheat Heading: as of October 3, 2018

	Dogiono	October 4, 2017	September 25, 2018	October 3, 2018	2013/2018 Average
	Regions	%	%	%	%
1	NOA	100,0	97,0	100,0	90,6
II	NEA	100,0	79,0	93,0	84,6
III	Ctro N Cba	43,0	49,0	62,0	54,2
IV	S Cba	23,0	43,0	56,0	42,0
V	Ctro N SFe	73,0	40,0	53,0	67,0
VI	Núcleo Norte	35,0	58,0	71,0	50,0
VII	Núcleo Sur	19,0	31,0	46,0	34,4
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	5,0	6,0	19,0	26,8
X	Ctro Bs As	4,0	9,0	23,0	19,2
ΧI	SO BA-S LP	-	-	4,0	14,4
XII	SE BA	-	4,0	16,0	17,6
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	33,3	37,7	50,0	40,8



Wheat Heading: as of October 3, 2018

Regions		October 4, 2017 %	September 25, 2018	October 3, 2018	2013/2018 Average
1	NOA	100,0	% 97,0	% 100,0	% 90,6
	NEA	100,0	79,0	93,0	
 III	Ctro N Cba	·	·	· ·	84,6
		43,0	49,0	62,0	54,2
IV	S Cba	23,0	43,0	56,0	42,0
V	Ctro N SFe	73,0	40,0	53,0	67,0
VI	Núcleo Norte	35,0	58,0	71,0	50,0
VII	Núcleo Sur	19,0	31,0	46,0	34,4
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	5,0	6,0	19,0	26,8
X	Ctro Bs As	4,0	9,0	23,0	19,2
XI	SO BA-S LP	-	-	4,0	14,4
XII	SE BA	-	4,0	16,0	17,6
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		33,3	37,7	50,0	40,8